

Fill in this information to identify the case:Debtor name **Mr Bing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **1,636,660.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **1,636,660.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **3,617,239.76****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **131,832.09****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,853,787.69****4. Total liabilities**
Lines 2 + 3a + 3b\$ **5,602,859.54**

Fill in this information to identify the case:Debtor name **Mr Bing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

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☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **JPMorgan Chase, N.A.****Business checking****9537****\$0.00**3.2. **TD Bank, N.A.****Business checking****6272****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Prepaid insurance****\$32,329.00**

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9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$32,329.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 25,083.00 - 0.00 = \$25,083.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$25,083.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Valuation method used
for current value

Current value of
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: % of ownership

15.1. Mr. Bing of 8 West 46th Street LLC 100 % Revenue based \$0.00

15.2. Mr Bing Vanderbilt LLC 100 % Revenue based \$0.00

15.3. Mr Bing Mobile Foods LLC 100 % Revenue based \$0.00

15.4. Mr Bing of 115 St Marks LLC 100 % Revenue based \$0.00

15.5. Mr Bing NYC LLC 100 % Revenue based \$0.00

15.6. Mr Bing of 28th St LLC 100 % Revenue based \$0.00

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15.7. Mr Bing of Times Square LLC 100 % Revenue based \$0.00

15.8. MRB Logistics LLC 100 % Revenue based \$0.00

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. **Office furniture**

40. Office fixtures Two (2) televisions, four (4) desks and four (4) chairs	Unknown	Liquidation	\$800.00
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41. Office equipment, including all computer equipment and communication systems equipment and software Printer, two (2) laptops and two (2) iPads	Unknown	Liquidation	\$1,100.00
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42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,900.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

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☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Flour mixer, walk-in reffridgerator, rice cooker, ten (10) lowboy reffridgerators, three (3) commercial freezers, six (6) crepe machines, three (3) BAO dumpling steamers and various pots and pans

Unknown

Liquidation

\$10,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$10,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No

☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

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60.	Patents, copyrights, trademarks, and trade secrets U.S. Trademark: MR BING BEIJING STREET CREPES in Class 1A;1B (Serial No. 85881854; Registration No. 5059794)	Unknown	Revenue based	\$1,000.00
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61.	Internet domain names and websites Domain name (www.mr-bing.com)	Unknown	Revenue based	\$500.00
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62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Chinese crepes recipes	Unknown	Revenue based	\$0.00

65.	Goodwill Goodwill	Unknown	N/A	\$0.00
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66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$1,500.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)
☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71.	Notes receivable Description (include name of obligor)			
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)			
	Unused net operating losses	Tax year	2015-2019	\$1,555,848.00

73. Interests in insurance policies or annuities

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74. Causes of action against third parties (whether or not a lawsuit has been filed)
Counterclaims against contractor for damages and disbursements (*AIK Renovations Inc. v. Mr. Bing LLC*, Index No. 654094/2019) \$10,000.00
Nature of claim Counterclaims
Amount requested \$10,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11. \$1,565,848.00
Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$32,329.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$25,083.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,900.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$10,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1,500.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$1,565,848.00</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$1,636,660.00</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$1,636,660.00</u></div>

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United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>ACP Bing, Inc. Creditor's Name</p> <p>400 Hamilton Avenue, Ste 230 Palo Alto, CA 94301 Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred 2/8/18</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to that certain Secured Convertible Note dated February 8, 2018 and the documentation executed in connection therewith</p> <p>Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$2,000,000.00	Unknown

2.2	<p>ACP Bing, Inc. Creditor's Name</p> <p>400 Hamilton Avenue, Ste 230 Palo Alto, CA 94301 Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred 8/15/18</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All assets of the Debtor pursuant to that certain Secured Convertible Note dated August 15, 2018 and the documentation executed in connection therewith</p> <p>Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$350,000.00	Unknown
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Debtor **Mr Bing LLC**

Name

Case number (if known)

☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Andrew Plimack**

Creditor's Name

**8820 Walthier Blvd, #2106
Balto, MD 21234**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**7/7/19****Last 4 digits of account number****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith****\$10,000.00****Unknown**

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Balitai Jianbing LLC**

Creditor's Name

**c/o Kuafu Properties LLC
1500 Broadway, Suite 2202
New York, NY 10036**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**10/8/18****Last 4 digits of account number****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Various collateral pursuant to that certain
Secured Convertible Note dated October 8,
2018 and the documentation executed in
connection therewith****\$500,000.00****Unknown**

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Becky Yang**

Creditor's Name

**21 East 90th St, #4D
New York, NY 10016**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith****\$10,000.00****Unknown**

Describe the lien

Non-Purchase Money Security

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Ben Duvall

Creditor's Name

22 Windsor Place
Brooklyn, NY 11215

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Various collateral pursuant to that certain
Secured Convertible Note dated October 8, 2018 and the documentation executed in connection therewith

\$10,000.00

Unknown

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Brian H. Goldberg

Creditor's Name

200 E 69th St, Apt. 17D
New York, NY 10021

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019 and the documentation executed in connection therewith

\$75,000.00

Unknown

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Mr Bing LLC**

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☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Contingent☐ Unliquidated☐ Disputed**2.8 Brian Wong**

Creditor's Name

**54 Kennedy Road
Ewan Ct, Apt 10C
Hong Kong, SAR**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred
7/7/19****Last 4 digits of account number****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith****\$25,000.00****Unknown**

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 Jinyuan Jin**

Creditor's Name

**210 W 89th St, # 11F
New York, NY 10024**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred
6/7/19****Last 4 digits of account number****Do multiple creditors have an
interest in the same property?**☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith****\$10,000.00****Unknown**

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.10 Josh Shedroff**

Creditor's Name

**34 Wynmor Rd
Scarsdale, NY 10583**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith****\$10,000.00****Unknown**

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.11	JPMorgan Chase Bank, N.A.	Describe debtor's property that is subject to a lien	\$180,477.21	Unknown
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Creditor's Name

Various equipment, pursuant to that certain *Commercial Security Agreement* dated June 21, 2017 and the documentation executed in connection therewith

**4 New York Plaza, 14 Fl.
New York, NY 10004**

Creditor's mailing address

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Creditor's email address, if known

Date debt was incurred

4/17

Last 4 digits of account number

3002

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.12	JPMorgan Chase Bank, N.A.	Describe debtor's property that is subject to a lien	\$36,762.55	Unknown
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Creditor's Name

All inventory, chattel paper, accounts, equipment and general intangibles pursuant to that certain *Commercial Security Agreement* dated April 19, 2017 and the documentation executed in connection therewith

**4 New York Plaza, 14 Fl.
New York, NY 10004**

Creditor's mailing address

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

6/17

Last 4 digits of account number

3003

Debtor **Mr Bing LLC**
Name

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Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.13

Key Liberty LLC

Creditor's Name

**611 11th Ave
San Francisco, CA 94118**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Various collateral pursuant to that certain Secured Convertible Note dated June 7, 2019 and the documentation executed in connection therewith

\$150,000.00

Unknown

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.14

Ning Wong and Ed Bennett

Creditor's Name

**1 Pandan Vally, #04-103
Camellia Terrace
Singapore 597625**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Various collateral pursuant to that certain Secured Convertible Note dated June 7, 2019 and the documentation executed in connection therewith

\$40,000.00

Unknown

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.15

Phil Tulk

Describe debtor's property that is subject to a lien

\$10,000.00

Unknown

Name

Creditor's Name

2445 West 33rd Ave
Vancouver, BC
V6M 1C4, Canada

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.16

RXS Bing Partners, LLC

Creditor's Name

152 West 28th St.
New York, NY 10001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/7/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Various collateral pursuant to that certain
Secured Convertible Note dated June 7, 2019
and the documentation executed in
connection therewith

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

\$100,000.00

Unknown

2.17

SJ Master Development, LLC

Creditor's Name

45 Middle Neck Rd
Great Neck, NY 11021

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/13/20

Describe debtor's property that is subject to a lien

One hundred percent (100%) of the
membership interest in Mr Bing Vanderbilt
LLC

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$100,000.00

\$0.00

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,617,239.76

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
------------------	---	---

Fill in this information to identify the case:Debtor name **Mr Bing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address NYS Dept. of Taxation & Finance P.O. Box 5300 Albany, NY 12205 Date or dates debt was incurred 11/30/18 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$131,832.09 \$131,832.09

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 150 West 28th Street LLC 89 Fifth Avenue New York, NY 10003 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Commercial lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address 3 Springs Water LLC 1800 Pine Run Rd Laurel Run, PA 18706 Date(s) debt was incurred 11/13/18 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.3 Nonpriority creditor's name and mailing address **AIK Renovations Inc.**
35-43 37th St.
Long Island City, NY 11101
 Date(s) debt was incurred 10/19/18
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$43,251.81**
☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☐ No ☒ Yes

3.4 Nonpriority creditor's name and mailing address **American Express National Bank**
P.O. Box 30384
Salt Lake City, UT 84130
 Date(s) debt was incurred _____
 Last 4 digits of account number 1300

As of the petition filing date, the claim is: *Check all that apply.* **\$29,260.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Commercial loan
 Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address **American Express National Bank**
43 Butterfield Circle
El Paso, TX 79906
 Date(s) debt was incurred _____
 Last 4 digits of account number 1001

As of the petition filing date, the claim is: *Check all that apply.* **\$4.46**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Business credit card: Amazon Business Prime Card
 Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address **AmTrust North America**
59 Maiden Lane
New York, NY 10038
 Date(s) debt was incurred 12/11/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$14,059.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Insurance
 Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address **Anheuser-Busch**
Distributors of NY, Inc.
550 Food Center Dr
Bronx, NY 10474
 Date(s) debt was incurred 5/1/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$131.25**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address **Aramark Uniform Services**
P.O. Box 28050
New York, NY 10087
 Date(s) debt was incurred 10/22/2019
 Last 4 digits of account number 6516

As of the petition filing date, the claim is: *Check all that apply.* **\$762.99**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address **BHB Pest Elimination**
150 W 28 St.
New York, NY 10001
 Date(s) debt was incurred 1/1/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$11,626.11**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address **BlueVine Capital Inc.**
30 Montgomery St., #1400
Jersey City, NJ 07302
 Date(s) debt was incurred _____
 Last 4 digits of account number **7746**

As of the petition filing date, the claim is: *Check all that apply.* **\$6,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Commercial loan**
 Is the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address **Brian H. Goldberg**
200 E 69th St, Apt. 17D
New York, NY 10021
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$434,691.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Member loan**
 Is the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address **Bulletproof! Food Safety**
223 Bedford Ave, Ste A
Brooklyn, NY 11211
 Date(s) debt was incurred **11/30/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,448.20**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address **Bunzl Processor Division**
5710 41st St, NW
Riverside, MO 64150
 Date(s) debt was incurred **11/1/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,849.96**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address **Capital Advance Inc.**
30 Broad Street, 14th Fl.
New York, NY 10004
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$32,531.80**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Commercial loan**
 Is the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address **Capital One Bank, N.A.**
P.O. Box 71083
Charlotte, NC 28272-1083
 Date(s) debt was incurred _____
 Last 4 digits of account number **3765**

As of the petition filing date, the claim is: *Check all that apply.* **\$31,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Business credit card: Capital One Spark**
 Is the claim subject to offset? ☒ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address **Cicale Carting Co.**
228 E 117th St
New York, NY 10035
 Date(s) debt was incurred **11/1/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$816.56**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.17 Nonpriority creditor's name and mailing address **CitiCards**
P.O. Box 6500
Sioux Falls, SD 57117
 Date(s) debt was incurred _____
 Last 4 digits of account number **2332**

As of the petition filing date, the claim is: *Check all that apply.* **\$25,613.37**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Business credit card: CitiBank Business**
 Is the claim subject to offset? ☒ No ☐ Yes

3.18 Nonpriority creditor's name and mailing address **Clearbanc**
200 University Ave
Toronto, ON M5H 3C6
Canada
 Date(s) debt was incurred _____
 Last 4 digits of account number **3501**

As of the petition filing date, the claim is: *Check all that apply.* **\$67,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Commercial loan**
 Is the claim subject to offset? ☒ No ☐ Yes

3.19 Nonpriority creditor's name and mailing address **CT Corporation**
111 Eighth Ave
New York, NY 10011
 Date(s) debt was incurred **0/1/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$880.44**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.20 Nonpriority creditor's name and mailing address **Darren Wightman**
250 The Promenade
Edgewater, NJ 07020
 Date(s) debt was incurred **12/24/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,485.32**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Consulting**
 Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address **Deco Pest Control LLC**
6623 13th Ave
Brooklyn, NY 11219
 Date(s) debt was incurred **12/1/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$433.68**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.22 Nonpriority creditor's name and mailing address **Dezer Properties**
89 Fifth Avenue, 11th Fl.
New York, NY 10003
 Date(s) debt was incurred **10/6/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$16,216.47**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Trade debt**
 Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address **Einbinder & Dunn LLP**
112 Madison Ave 8th Fl.
New York, NY 10016
 Date(s) debt was incurred **3/1/19**
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$32,729.84**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Legal services**
 Is the claim subject to offset? ☒ No ☐ Yes

	Debtor Mr Bing LLC Name _____	Case number (if known) _____
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3.24	Nonpriority creditor's name and mailing address Empowered Hospitality 26 Broadway, 8th Fl. New York, NY 10004 Date(s) debt was incurred <u>8/1/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$750.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address Estes Express Lines P.O. Box 25612 Richmond, VA 23260 Date(s) debt was incurred <u>5/14/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$295.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.26	Nonpriority creditor's name and mailing address F.W. Webb Company 13 West 24 Street New York, NY 10010 Date(s) debt was incurred <u>4/5/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$558.94 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Forward Financing LLC 100 Summer St., #1175 Boston, MA 02110 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$58,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Grand Ave Food Supply Inc. 6301 20th Ave Brooklyn, NY 11204 Date(s) debt was incurred <u>8/1/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$33,089.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Hale and Hearty Soups LLC 90 Broad Street , Ste 1201 New York, NY 10004 Date(s) debt was incurred <u>12/2/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,114.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Hartford Financial Services Group, Inc. 277 Park Ave New York, NY 10172 Date(s) debt was incurred <u>8/29/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$108,733.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial liability insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31 Nonpriority creditor's name and mailing address **Imperial Bag & Paper Co. LLC**
255 Route 1 & 9
Jersey City, NJ 07306
 Date(s) debt was incurred 8/1/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$23,937.90**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.32 Nonpriority creditor's name and mailing address **Imperial Dade LLC**
255 Route 1 & 9
Jersey City, NJ 07306
 Date(s) debt was incurred _____
 Last 4 digits of account number 3501

As of the petition filing date, the claim is: *Check all that apply.* **\$53,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Commercial loan
 Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address **Ito En, Ltd**
20 Jay Street, Ste 530
Brooklyn, NY 11201
 Date(s) debt was incurred 6/25/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,344.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address **Jeffrey J Coren CPA**
225 W 34th St, #1315
New York, NY 10122
 Date(s) debt was incurred 10/31/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$12,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Accounting services
 Is the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address **Joseph, Mann, & Creed**
8948 Canyon Falls Blvd, Ste 200
Twinsburg, OH 44087
 Date(s) debt was incurred 4/18/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$150.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address **JPMorgan Chase Bank, N.A.**
1111 Polaris Parkway
Columbus, OH 43240
 Date(s) debt was incurred _____
 Last 4 digits of account number 8983

As of the petition filing date, the claim is: *Check all that apply.* **\$44,636.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Business credit card: Chase Ink Business Plus
 Is the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address **Kabbage, Inc.**
925B Peachtree Street NE, Ste 1688
Atlanta, GA 30309
 Date(s) debt was incurred _____
 Last 4 digits of account number 4606

As of the petition filing date, the claim is: *Check all that apply.* **\$158,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Commercial loan
 Is the claim subject to offset? ☒ No ☐ Yes

3.38 Nonpriority creditor's name and mailing address **KC Moylan**
c/o Altamont Capital Partners
400 Hamilton Avenue, Ste 230
Palo Alto, CA 94301
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$47,915.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Consulting
 Is the claim subject to offset? ☒ No ☐ Yes

3.39 Nonpriority creditor's name and mailing address **Mayumi Ando**
854 West 181 St., Apt 4H
New York, NY 10033
 Date(s) debt was incurred 10/2/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,955.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Consulting
 Is the claim subject to offset? ☒ No ☐ Yes

3.40 Nonpriority creditor's name and mailing address **New York Mutual Trading, Inc.**
77 Metro Way
Secaucus, NJ 07094
 Date(s) debt was incurred 12/13/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$864.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.41 Nonpriority creditor's name and mailing address **OnDeck Capital**
1400 Broadway
New York, NY 10018
 Date(s) debt was incurred _____
 Last 4 digits of account number 2803

As of the petition filing date, the claim is: *Check all that apply.* **\$47,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Line of credit
 Is the claim subject to offset? ☒ No ☐ Yes

3.42 Nonpriority creditor's name and mailing address **OnDeck Capital**
1400 Broadway
New York, NY 10018
 Date(s) debt was incurred _____
 Last 4 digits of account number 8320

As of the petition filing date, the claim is: *Check all that apply.* **\$288,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Commercial loan
 Is the claim subject to offset? ☒ No ☐ Yes

3.43 Nonpriority creditor's name and mailing address **Optimal System Solutions**
4301 21st St, # 321b
Long Island City, NY 11101
 Date(s) debt was incurred 3/5/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$163.32**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.44 Nonpriority creditor's name and mailing address **Peking Food LLC**
47 Stewart Ave
Brooklyn, NY 11237
 Date(s) debt was incurred 11/11/19
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,066.90**
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

Name

3.45	Nonpriority creditor's name and mailing address R3 Redistribution c/o Bunzl Distribution USA LLC 1 Cityplace Dr, Ste 200 Saint Louis, MO 63141 Date(s) debt was incurred <u>12/18/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$142.45
3.46	Nonpriority creditor's name and mailing address Richard Seet c/o Stephen Seet 134-54 Maple Avenue, Ste 2Z Flushing, NY 11355 Date(s) debt was incurred <u>11/29/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.47	Nonpriority creditor's name and mailing address Shanghai Stove Inc. DBA Shanghai MBS 78-82 Gerry Street Brooklyn, NY 11206 Date(s) debt was incurred <u>10/24/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
3.48	Nonpriority creditor's name and mailing address Sign Expo NYC LLC 127 West 26th St, Ste 401 New York, NY 10001 Date(s) debt was incurred <u>2/19/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,959.75
3.49	Nonpriority creditor's name and mailing address SJ Master Development, LLC 45 Middle Neck Rd Great Neck, NY 11021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.50	Nonpriority creditor's name and mailing address Spartan Capital Securities LLC 45 Broadway, 19th Fl. New York, NY 10006 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,423.75
3.51	Nonpriority creditor's name and mailing address Square Capital, LLC 1455 Market Street, Suite 600 San Francisco, CA 94103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,000.00

Debtor **Mr Bing LLC** Case number (if known) _____

Name

3.52 Nonpriority creditor's name and mailing address

Tek Express
25 Hutcheson Place
Lynbrook, NY 11563

Date(s) debt was incurred 4/10/19

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

\$1,274.27

3.53 Nonpriority creditor's name and mailing address

ULINE Shipping Supplies
12575 Uline Drive
Pleasant Prairie, WI 53158

Date(s) debt was incurred 8/21/19

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

\$455.61

3.54 Nonpriority creditor's name and mailing address

UnitedHealthcare Group Inc.
P.O. Box 740815
Atlanta, GA 30374

Date(s) debt was incurred 12/16/19

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Insurance

Is the claim subject to offset? ☒ No ☐ Yes

\$4,285.85

3.55 Nonpriority creditor's name and mailing address

US Foods
1051 Amboy Avenue
Perth Amboy, NJ 08861

Date(s) debt was incurred _____

Last 4 digits of account number 9612

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debt

Is the claim subject to offset? ☒ No ☐ Yes

\$2,459.09

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AmTrust Financial Services P.O. Box 6939 Cleveland, OH 44101	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	CT Corporation P.O. Box 4349 Carol Stream, IL 60197	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>131,832.09</u>
5b. +	\$ <u>1,853,787.69</u>
5c.	\$ <u>1,985,619.78</u>

Fill in this information to identify the case:

Debtor name Mr Bing LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name **Mr Bing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Brian H. Goldberg** **200 E 69th St, Apt. 17D
New York, NY 10021**

SJ Master Development, LLC

☒ D **2.17**
☐ E/F _____
☐ G _____

2.2 **Brian H. Goldberg** **200 E 69th St, Apt. 17D
New York, NY 10021**

JPMorgan Chase Bank, N.A.

☒ D **2.11**
☐ E/F _____
☐ G _____

2.3 **Brian H. Goldberg** **200 E 69th St, Apt. 17D
New York, NY 10021**

JPMorgan Chase Bank, N.A.

☒ D **2.12**
☐ E/F _____
☐ G _____

2.4 **Brian H. Goldberg** **200 E 69th St, Apt. 17D
New York, NY 10021**

NYS Dept. of Taxation & Finance

☐ D _____
☒ E/F **2.1**
☐ G _____

2.5 **Brian H. Goldberg** **200 E 69th St, Apt. 17D
New York, NY 10021**

150 West 28th Street LLC

☐ D _____
☒ E/F **3.1**
☐ G _____

Debtor **Mr Bing LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	American Express National Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.7	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	BlueVine Capital Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
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2.8	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Capital Advance Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
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2.9	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Capital One Bank, N.A.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.10	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	CitiCards	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
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2.11	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Forward Financing LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.27</u> <input type="checkbox"/> G _____
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2.12	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Imperial Dade LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.32</u> <input type="checkbox"/> G _____
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2.13	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Kabbage, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.37</u> <input type="checkbox"/> G _____
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Debtor **Mr Bing LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	OnDeck Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.41</u> <input type="checkbox"/> G _____
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2.15	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	OnDeck Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.42</u> <input type="checkbox"/> G _____
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2.16	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	SJ Master Development, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.49</u> <input type="checkbox"/> G _____
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2.17	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Spartan Capital Securities LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.50</u> <input type="checkbox"/> G _____
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2.18	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Square Capital, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.51</u> <input type="checkbox"/> G _____
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2.19	Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	US Foods	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.55</u> <input type="checkbox"/> G _____
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2.20	Mr Bing Vanderbilt LLC	152 West 28th St New York, NY 10001	SJ Master Development, LLC	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Mr Bing LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 2, 2020

X /s/ Brian H. Goldberg

Signature of individual signing on behalf of debtor

Brian H. Goldberg

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Mr Bing LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2020** to **Filing Date****Sources of revenue**

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$191,080.13**For prior year:**From **1/01/2019** to **12/31/2019**☒ Operating a business☐ Other _____**\$2,198,380.00****For year before that:**From **1/01/2018** to **12/31/2018**☒ Operating a business☐ Other _____**\$2,235,732.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer***Check all that apply*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Darren Wightman 250 The Promenade Edgewater, NJ 07020	1/3/20, 1/10/20, 1/17/20, 1/31/20 & 2/8/20	\$12,353.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Grand Ave Food Supply Inc. 6301 20th Ave Brooklyn, NY 11204	1/3/20, 1/17/20, 1/24/20 & 1/31/20	\$7,444.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Imperial Dade LLC 255 Route 1 & 9 Jersey City, NJ 07306	1/3/20, 1/17/20, 1/24/20 & 1/31/20	\$9,145.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. United Healthcare 48 Monroe Turnpike Trumbull, CT 06611	1/8/20 & 2/10/20	\$8,953.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. Clearbanc 200 University Ave Toronto, ON M5H 3C6, Canada	1/2/20, 1/3/20, 1/6/20, 1/8/20 - 1/10/20, 1/13/20 - 1/17/20, 1/21/20 - 1/24/20, 1/27/20 - 1/31/ 20, 2/2/20, 2/4/20, 2/6/20, 2/7/20 & 2/11/20 - 2/14/20	\$29,768.32	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.6. JPMorgan Chase Bank, N.A. 4 New York Plaza, 14 Fl. New York, NY 10004	1/21/20 & 2/19/20	\$7,182.96	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. American Express National Bank P.O. Box 30384 Salt Lake City, UT 84130	1/2/20 - 1/3/20, 1/6/20 - 1/10/20, 1/13/20 - 1/17/20, 1/21/20 - 1/24/20, 1/27/20 - 1/31/20, 2/3/20 - 2/7/20, 2/10/20 - 2/14/20 & 2/18/20 - 2/21/20	\$8,142.45	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. OnDeck Capital 1400 Broadway New York, NY 10018	1/2/20, 1/3/20, 1/8/20, 1/10/20, 1/15/20, 1/17/20, 1/22/20, 1/24/20, 1/29/20, 1/31/20 & 2/4/20	\$8,142.45	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.9. Kabbage, Inc. 925B Peachtree Street NE Suite 1688 Atlanta, GA 30309	12/31/19 & 2/13/20	\$9,727.72	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.10. Spartan Capital Securities LLC 45 Broadway, 19th Fl. New York, NY 10006	1/13/20 - 1/17/20, 1/21/20 - 1/24/20, 1/27/20 - 1/31/20 & 2/3/20 - 2/4/20	\$8,340.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 Capital Advance Inc. 30 Broad Street, 14th Fl. New York, NY 10004	1/14/20 - 1/17/20, 1/21/20 - 1/24/20, 1/27/20 - 1/31/20 & 2/3/20 - 2/4/20	\$6,984.45	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.12 Forward Financing LLC 100 Summer St., #1175 Boston, MA 02110	12/30/19 - 12/31/19, 1/2/20 - 1/3/20, 1/6/20 - 1/10/20, 1/13/20 - 1/17/20, 1/21/20 - 1/24/20, 1/27/20 - 1/31/20 & 2/3/20 - 2/4/20	\$12,500.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Brian H. Goldberg 200 E 69th St, Apt. 17D New York, NY 10021 Managing member	4/15/19, 4/25/19, 5/14/19, 6/3/19, 7/22/19, 8/1/19, 8/5/19, 8/8/19, 9/3/19, 10/15/19, 10/25/19, 11/1/19, 11/8/19, 11/15/19, 11/22/19, 12/9/19, 12/13/19, 12/20/19, 12/27/19, 1/3/20, 1/10/20, 1/17/20, 1/24/20, 1/31/20 & 2/6/20	\$125,335.00	Salary

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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Creditor's name and address	Describe of the Property	Date	Value of property
Capital Advance Services LLC 1274 49th St., Ste 408 Brooklyn, NY 11219	Cash held in business checking account pursuant to garnishment order (<i>Capital</i> <i>Advance Services LLC v. Mr Bing</i> <i>Vanderbilt LLC et al</i>) Index No. 152096/2020	3/3/20	\$2,950.35

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	AIK Renovations Inc. v. Mr. Bing LLC 654094/2019	Civil	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Museum of Chinese in America (MOCA) 215 Centre St New York, NY 10013	Food for holiday festival	9/7/19	\$1,500.00
	Recipients relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss**Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or value

11.1. **Rosen & Associates, P.C.**
747 Third Avenue
New York, NY 10019-2803

Attorneys' Fees

2/26/20

\$25,000.00

Email or website address
rosenpc.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer?
Address

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or

- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Customer lists

Does the debtor have a privacy policy about that information?

- ☒ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address**Last 4 digits of account number****Type of account or instrument****Date account was closed, sold, moved, or transferred****Last balance before closing or transfer****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address**Names of anyone with access to it
Address****Description of the contents****Do you still have it?****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Manhattan Mini Storage 543 W 43rd St New York, NY 10036	Brian H. Goldberg 200 E 69th St, Apt. 17D New York, NY 10021	Various restaurant equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
			Dates business existed
25.1.	Mr. Bing of 8 West 46th St. LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 83-3555239 From-To 2/11/19 - present
25.2.	Mr Bing Mobile Foods LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 81-4242980 From-To 10/26/16 - present
25.3.	Mr Bing NYC LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 81-4818994 From-To 11/15/16 - present
25.4.	Mr Bing of 115 St Marks LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 38-4044897 From-To 8/9/17 - present
25.5.	Mr Bing of 28th Street LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 81-3996731 From-To 9/23/16 - present
25.6.	Mr Bing of Times Square LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 82-4575987 From-To 2/27/18 - present
25.7.	Mr Bing Vanderbilt LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 81-4531392 From-To 11/23/16 - present
25.8.	MRB Logistics LLC 152 West 28th St New York, NY 10001	Operating entity of Debtor	EIN: 81-5027464 From-To 1/20/17 - present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	AJA Eat Feed NYC LLC d/b/a Pro Management Co. 1460 Broadway, 11th Floor New York, NY 10036	11/17 - 1/20

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	BDO USA, LLP 32125 Solon Road, Ste 200 Solon, OH 44139	11/17 - 1/20
Name and address		Date of service From-To
26b.2.	AJA Eat Feed NYC LLC d/b/a Pro Management Co. 1460 Broadway, 11th Floor New York, NY 10036	11/17 - 1/20

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	AJA Eat Feed NYC LLC d/b/a Pro Management Co. 1460 Broadway, 11th Floor New York, NY 10036	
26c.2.	BDO USA, LLP 32125 Solon Road, Ste 200 Solon, OH 44139	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	Clearbanc 200 University Ave Toronto, ON M5H 3C6, Canada
26d.2.	American Express National Bank 43 Butterfield Circle El Paso, TX 79906
26d.3.	OnDeck Capital 1400 Broadway New York, NY 10018
26d.4.	Square Capital, LLC 1455 Market Street, Suite 600 San Francisco, CA 94103
26d.5.	RXS Bing Partners, LLC 152 West 28th St. New York, NY 10001
26d.6.	SJ Master Development, LLC 45 Middle Neck Rd Great Neck, NY 11021
26d.7.	Spartan Capital Securities LLC 45 Broadway, 19th Fl. New York, NY 10006

Name and address

26d.8. **Square Capital, LLC**
1455 Market Street, Suite 600
San Francisco, CA 94103

26d.9. **ACP Bing, Inc.**
400 Hamilton Avenue, Ste 230
Palo Alto, CA 94301

26d.10. **Andrew Plimack**
8820 Walthier Blvd, #2106
Balto, MD 21234

26d.11. **Balитай Jianbing LLC**
c/o Kuafu Properties LLC
1500 Broadway, Suite 2202
New York, NY 10036

26d.12. **Ben Duvall**
22 Windsor Place
Brooklyn, NY 11215

26d.13. **BlueVine Capital Inc.**
30 Montgomery St., #1400
Jersey City, NJ 07302

26d.14. **Brian H. Goldberg**
200 E 69th St, Apt. 17D
New York, NY 10021

26d.15. **Brian Wong**
54 Kennedy Road
Ewan Ct, Apt 10C
Hong Kong, SAR

26d.16. **Capital Advance Inc.**
30 Broad Street, 14th Fl.
New York, NY 10004

26d.17. **Forward Financing LLC**
100 Summer St., #1175
Boston, MA 02110

26d.18. **Imperial Dade LLC**
255 Route 1 & 9
Jersey City, NJ 07306

26d.19. **Jeffrey J Coren CPA**
225 W 34th St, #1315
New York, NY 10122

26d.20. **Jinyuan Jin**
210 W 89th St, # 11F
New York, NY 10024

26d.21. **Josh Shedroff**
34 Wynmor Rd
Scarsdale, NY 10583

26d.22. **JPMorgan Chase Bank, N.A.**
1111 Polaris Parkway
Columbus, OH 43240

Name and address

26d.23. **Kabbage, Inc.**
925B Peachtree Street NE
Suite 1688
Atlanta, GA 30309

26d.24. **Key Liberty LLC**
611 11th Ave
San Francisco, CA 94118

26d.25. **Marc Rudajev**
4240 Lost Hills Rd, Unit 204
Calabasas, CA 91301

26d.26. **Ning Wong and Ed Bennett**
1 Pandan Vally, #04-103
Camellia Terrace
Singapore, 597625

26d.27. **Phil Tulk**
2445 West 33rd Ave
Vancouver, BC
V6M 1C4, Canada

26d.28. **Andrew Plimack**
8820 Walthier Blvd, #2106
Balto, MD 21234

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Manny Daliz & Darren Wightman	1/1/20	\$21,376 - Cost

Name and address of the person who has possession of inventory records

Manny Daliz & Darren Wightman
c/o Mr Bing LLC
152 West 28th St.
New York, NY 10001

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brian H. Goldberg	200 E 69th St, Apt. 17D New York, NY 10021	Founder & CEO	85
Name	Address	Position and nature of any interest	% of interest, if any
Richard Seet	134-54 Maple Avenue, Ste 2Z Flushing, NY 11355	Director	
Name	Address	Position and nature of any interest	% of interest, if any
Shang Dai	1500 Broadway, 22nd Fl. New York, NY 10021	Director	

Debtor **Mr Bing LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Kevin Mason	c/o Altamont Capital Partners 400 Hamilton Avenue, Ste 230 Palo Alto, CA 94301	Advisor	
Name	Address	Position and nature of any interest	% of interest, if any
KC Moylan	c/o Altamont Capital Partners 400 Hamilton Avenue, Ste 230 Palo Alto, CA 94301	Advisor	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 . Richard Seet 134-54 Maple Avenue, Ste 2Z Flushing, NY 11355	\$50,000	3/8/19, 3/29/19, 5/3/19, 5/31/19, 6/29/19, 8/2/18, 8/30/19, 10/11/19, 11/1/19 & 1/3/20	Consulting services
Relationship to debtor Director			

Debtor **Mr Bing LLC**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 2, 2020**

/s/ Brian H. Goldberg
Signature of individual signing on behalf of the debtor

Brian H. Goldberg
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes